

Types of Funds

Flexible giving. Lasting impact.

Build your legacy. Strengthen our community.



Donor Advised Spendable Fund (minimum \$50,000)

A non-endowed fund that allows donors to recommend grants from the fund balance over a period of 3–15 years.



Donor Advised Fund (minimum \$50,000)

An endowed fund that provides perpetual support, allowing donors to recommend grants to registered charities each year.



Community Fund (any amount—\$5000 for named)

An endowed fund that supports the community's greatest needs, with grants awarded annually by the Foundation's Grants Committee.



Fully Disbursable Charitable Fund (minimum \$1000)

A non-endowed fund that is granted out according to the donor's wishes, often within a shorter timeframe.



Donor Designated Fund (minimum \$10,000)

An endowed fund that provides perpetual annual support to one or more charities chosen by the donor.



Field of Interest Fund (minimum \$10,000)

An endowed fund that supports a specific area of interest, such as education, health, arts, or the environment, with grants awarded in perpetuity.



Managed Fund (minimum \$100,000)

A professionally managed investment fund for charitable organizations that wish to benefit from the Foundation's investment management while retaining ownership of their assets.

